BANK OF MONTREAL

- and -

NFC ACQUISITION GP INC., NFC ACQUISITION CORP., NFC ACQUISITION L.P., NEW FOOD CLASSICS AND NFC LAND HOLDINGS CORP.

Respondents

Applicants

Court File No.: CV12-9616-00CL

Respondents

HEB. 20/14

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

MOTION RECORD

(RETURNABLE FEBRUARY 20, 2014)

BORDEN LADNER GERVAIS LLP Edmond Lamek (LSUC No. 33338U)

Tel: 416.367.6311 Fax: 416.361.2436

Est 20/14
Ander to you the form
filed prime J.

Scotia Plaza

40 King Street West Toronto, Ontario M5H 3Y4

OSLER, HOSKIN & HARCOURT LLP Caitlin Fell (LSUC #60091H)

Tel: 416.862.6690

Fax: 416.362.2111
1 First Canadian Place
Toronto, Ontario

Lawyers for FTI Consulting Canada Inc., in its capacity Court-appointed Receiver



M5X IB8